

Fax: 03 379 6346
Tel: 03 379 6340
Email: finance@axess.co.nz

Check List
 Accompany application with:
 Most recent pay slip
 Bank Statements
 Clear copy of Driver's Licence

APPLICANT DETAILS

Surname _____ Mr Mrs Ms Miss
 First Names _____
 Date of Birth _____ NZ Residency? Y N
 Number of Dependents _____ Ages(s) _____
 Current Address _____

 How long have you lived there? _____
 Postal Address (if different from above) _____

 Previous Address (if less than 3 years) _____

 Home Phone _____ Mobile Phone _____
 Email _____
 Driver's Licence: 5a _____ 5b _____ Full/Res/Learn
 Endorsements Held _____ Expiry _____
 Relationship (e.g. Married, Single, De facto) _____
 Tenancy (e.g. Own Home, Rent, House in Trust) _____

CO-BORROWER/GUARANTOR DETAILS

Surname _____ Mr Mrs Ms Miss
 First Names _____
 Date of Birth _____ NZ Residency? Y N
 Number of Dependents _____ Ages(s) _____
 Current Address _____

 How long have you lived there? _____
 Postal Address (if different from above) _____

 Previous Address (if less than 3 years) _____

 Home Phone _____ Mobile Phone _____
 Email _____
 Driver's Licence: 5a _____ 5b _____ Full/Res/Learn
 Endorsements Held _____ Expiry _____
 Relationship (e.g. Married, Single, De facto) _____
 Tenancy (e.g. Own Home, Rent, House in Trust) _____

EMPLOYMENT DETAILS

Occupation _____
 F-Time P-Time Self employed Beneficiary Other
 Present Employer _____
 Address _____
 _____ Phone _____
 How long have you worked there? _____
 Previous Employer _____
 How long did you work there? _____

CO-BORROWER/GUARANTOR EMPLOYMENT DETAILS

Occupation _____
 F-Time P-Time Self employed Beneficiary Other
 Present Employer _____
 Address _____
 _____ Phone _____
 How long have you worked there? _____
 Previous Employer _____
 How long did you work there? _____

REFERENCES (Please include Contact Telephone Numbers)

Nearest Relative not living with you _____ Phone _____
 Address _____ City _____ Relationship _____
 Friend (not relative) _____ Phone No _____
 Address _____ City _____
 Account References 1. _____ 2. _____
 Finance References 1. _____ 2. _____
 Lawyer/Accountant _____

PURCHASE DETAILS

Purchase Price	\$ _____	Deposit	\$ _____
Other Costs	\$ _____	Trade In	\$ _____
Other Costs	\$ _____	This Loan	\$ _____
Total Cost	\$ _____	Total Funding	\$ _____
Term	_____	Interest Rate	_____ % _____
Vehicle Details	Year: _____ Make: _____	Model: _____ Reg: _____	Kms _____
	Colour: _____ Vin: _____		

TRADE DETAILS			
Value of Trade	\$ _____		
Less Settlement	\$ _____	Settlement to	\$ _____
Net Trade in Value	\$ _____		
Vehicle Details	Year: _____ Make: _____	Model: _____	Reg: _____ Kms _____
	Colour: _____ Vin: _____		

FINANCE DETAILS			
Average Expenditure		Average Net Income	
Rent/Mortgages	\$ _____	Applicant	\$ _____
H.P.	\$ _____	2nd Applicant	\$ _____
Other Loans	\$ _____	Other/Source	\$ _____
This Loan	\$ _____	Total Income	\$ _____
Total Expenditure	\$ _____	Net Surplus	\$ _____

ASSETS		LIABILITIES	
House & Section	\$ _____	Mortgages Outstanding	\$ _____
	\$ _____		\$ _____
Furnishings	\$ _____	Store Cards	\$ _____
Investments/Banks	\$ _____	Credit Cards	\$ _____
Car(s) No. _____	\$ _____	Existing Car Loan(s)	\$ _____
Business Equity	\$ _____	Bank Loan/Overdraft	\$ _____
KiwiSaver/Superan.	\$ _____	Court Fines/Other	\$ _____
Other	\$ _____	Other	\$ _____
Total	\$ _____	Total	\$ _____
Bank _____	Branch _____	A/C Number _____	

How did you hear about Axxess Finance: Existing Client Referral Newspaper Radio Other _____

INSURANCE					
Car	Company _____	\$ _____	Home/Contents	Company _____	\$ _____
Life Insurance	Company _____	\$ _____	Income protection	Compnay _____	\$ _____
Health Insurance	Company _____	\$ _____	KiwiSaver	Company _____	\$ _____
Superannuation	Company _____	\$ _____	Other	Company _____	\$ _____

PRIVACY ACT

Have you ever had or are there now any attachments or legal proceeding against you, or any action for payment default? YES / NO

If YES, state details: _____

I/We authorise and/or acknowledge the following:

- Axxess Finance may contact Baycorp Advantage or any credit reporting agencies, collection agency, my current or past employers, accountants, financiers, bankers, creditors, referees or any other source to collect, check or exchange (both now and in the future) any personal information about me/us including the personal information provided by me/us in your Finance Application form for the purpose of assessing my/our application, or any future application, the protection and administration of any loan arising out of this application and to assist in the enforcement of any agreement between me/us and my finance company. I/We agree that you may produce this authority to such parties for the purpose of collecting such information. Under the provisions of the Privacy Act 1993, you are entitled to have access and request correction to personal information held about you.
- Some of all of this information you collect will be given to Baycorp Advantage or other Credit Reporting Agencies ("Other Credit Reporting Agency") in order to obtain further information about me/us and that the Credit Reporting Agencies will give you information about me/us.
- Baycorp Advantage or Other Credit Reporting Agency will hold that information in their systems and use it to provide their credit reporting service which may include giving some or all of that information to their customers.
- You may use Baycorp Advantage or Other Credit Reporting Agency services in the future for purposes related to the provision of credit to me. This may include using monitoring services to receive updates if any in the information held about me changes.
- If I default in my payment obligations to you, information about that default may be given to Baycorp Advantage or Other Credit Reporting Agency who may give such information about my/out default to other customers.
- I/We are entitled to contact Baycorp Advantage, Private Bag 92156, Victoria Street, Auckland, www.mycreditfile.co.nz, or Other Credit Reporting Agency, or you, or any other party, to access my/our personal credit information and if it is incorrect, then request correction.
- I/We hereby authorise Axxess Finance Limited to act on our behalf with regards to dealing with our advisors, including, but not limited to our lawyer, accountant, finance companies, insurance and financial management and trust managers at client cost.
- By signing below I give consent to Axxess Finance obtaining information relating to my driver licence from Land Transport NZ. I understand that Axxess Finance may perform a one off query on my driver licence, and also register my details with Driver Check so that Axxess Finance is notified of any changes to my licence.
- I/We accept representatives of Axxess Finance will market and approach us from time to time with various products, by email, phone and post.

Signature _____

Signature _____

Name _____ Date _____

Name _____ Date _____